

RHÖN-KLINIKUM AG
Salzburger Leite 1
97616 Bad Neustadt a. d. Saale; Germany

ISIN DE0007042301
WKN 704230

FURTHER INFORMATION TO AGENDA ITEM 2: PROPOSAL REGARDING THE RESOLUTION ON THE DISTRIBUTION OF NET PROFIT*

The company's annual financial statements for the year ended 31 December 2019, which have been prepared by the Management Board, approved by the Supervisory Board and thus adopted as final, show a net distributable profit of EUR 203,529,952.42.

Since completion of the company's annual financial statements on 14 February 2020 impact of the COVID-19 pandemic has increased significantly. With regard to the continuing uncertainties regarding the effects of the COVID-19 pandemic on profitability and liquidity of the company and the additional financial impact of the public takeover offer, Management Board and Supervisory Board now, in deviation from the dividend payment of EUR 0,25 per share formerly intended and shown in the annex to the financial statements, propose

to fully retain and carry forward the annual net profit of EUR 203,529,952.42.

The retention of the annual net profit seeks to strengthen the capital and liquidity base and to maintain RHÖN-KLINIKUM Aktiengesellschaft's investment capability.

Bad Neustadt a. d. Saale, July 2020

RHÖN-KLINIKUM Aktiengesellschaft

The Management Board

The Supervisory Board

* also supplement to the Supervisory Board Report pursuant to § 171 sec. 2 German Stock Corporation Act (Aktiengesetz) published in the 2019 Annual Report.