

# PROPOSED APPROPRIATION OF PROFIT

The annual financial statements of RHÖN-KLINIKUM AG for the year ended 31 December 2011, which have been prepared by the Board of Management, approved by the Supervisory Board and thus adopted as final, show a net distributable profit of € 305,048,039.36. From this net distributable profit, the Board of Management and the Supervisory Board propose

**appropriating an amount of € 62,193,600.00 for distribution of a dividend of € 0.45 per no-par value share with dividend entitlement (DE0007042301),**

allocating an amount of € 242,843,639.36 to other retained earnings, and

carrying forward the remaining amount of € 10,800.00 to new account.

Bad Neustadt a. d. Saale, 25 April 2012

RHÖN-KLINIKUM Aktiengesellschaft

The Supervisory Board

The Board of Management