

PROPOSED APPROPRIATION OF PROFIT

The annual financial statements of RHÖN-KLINIKUM AG for the year ended 31 December 2012, which have been prepared by the Board of Management, approved by the Supervisory Board and thus adopted as final, show a net distributable profit of € 66,979,250.13. From this net distributable profit, the Board of Management and the Supervisory Board propose

appropriating an amount of € 34,552,000.00 for distribution of a dividend of € 0.25 per no-par value share with dividend entitlement (DE0007042301),

allocating an amount of € 32,421,250.13 to other retained earnings, and

carrying forward the remaining amount of € 6,000.00 to new account.

Bad Neustadt a. d. Saale, 24 April 2013

RHÖN-KLINIKUM Aktiengesellschaft

The Supervisory Board

The Board of Management