

PROPOSED APPROPRIATION OF PROFIT

the annual financial statements prepared by the Board of Management, approved by the Supervisory Board and thus adopted as final for the year ending 31 December 2014 show an overall profit of € 330,617,717.52. The Board of Management and the Supervisory Board propose to allocate

€ 58,766,288.00 of this profit to the payment of a dividend of € 0.80 per no-par value dividend share (DE0007042301)

and to carry the remaining profit amount of € 271,851,429.52 forward to the next financial year.

Bad Neustadt a. d. Saale, 16 April 2015

RHÖN-KLINIKUM Aktiengesellschaft

The Supervisory Board

The Board of Management